

Property Planning and Control Sheet (after offer acceptance)



Wealth Launch Investment
www.wealthlaunch.com

Property Details

Address: _____
City/Town: _____
Purchase Price: _____
Closing Date: _____

Financing Details

Deposits:
Assumable Mortgage:(Y/N). If Yes, \$:
Balance of Cash to Close:
Immediate Tenant Improvements Required:
Total Immediate Cash-to-Close Needed:

Condition Removal Dates

Financing: _____
Inspection: _____
Review of Documents: _____
Other: _____

Removed

- Assume existing mortgage
 - JV partner obtain conventional financing (long-term)
 - JV partner obtain PLC mortgage (flip or quick close)
 - Obtain private funding/Replace with JV conventional at ARV
 - Other: _____

Financing Strategy (select one)

Property Category (select one)

- Long-Term Buy and Hold
 - Buy/Fix/Flip
 - Other: _____

	Date: _____	<u>COMPLETE BEFORE CONDITION REMOVAL</u>	Date: _____	<u>COMPLETE BEFORE CLOSING</u>	Date: _____	<u>COMPLETE AFTER CLOSING</u>	<u>COMMENTS/STATUS:</u>
	<u>Due</u>	<u>Completed</u>		<u>Due</u>	<u>Completed</u>		
Set up property on your REIN Power PaperWork System				*			
Fax property information to REIN for 17/3 Awards				*			

Property Maintenance

On site needed? (Yes/No)			
Arrange snow clearing	*		
Arrange cleaning	*		
Arrange lawn and garden care	*		
Arrange repairs (minor)	*		

Future plans for Property

Short Term: Long Term:
 1 _____ 1 _____
 2 _____ 2 _____
 3 _____ 3 _____

Future plans for tenants

Annual BBQ: (Yes/No)	Host: _____	Budget: _____
Welcome baskets: (Yes/No)	Budget: _____	Company: _____
Christmas baskets: (Yes/No)	Budget: _____	Company: _____
Turkey at Thanksgiving: (Yes/No)	Budget: _____	Company: _____
Annual Gardening Contest: (Y/N)	Host: _____	Budget: _____
Family Day: (Yes/No)	Budget: _____	Venue: _____ (eg. Wonderland)
Other Event: (Yes/No)	Budget: _____	Description and Venue: _____